

# Cost Comparison Worksheet

This worksheet is provided for you to evaluate some of the current and future expenses of living in your own home or apartment, compared with the expenses of living at The Lodge at Shelburne Bay.

	Average Monthly Budget for Two People	Your Present Cost	Your Cost at The Lodge at Shelburne Bay
<b>Housing</b>			
Rent or mortgage payment	\$2,000	\$	Monthly fee
Building insurance	100	\$	Included
Tenant's insurance (possessions, etc)	25	\$	\$
<b>Utilities</b>			
Heat/Air conditioning	125	\$	Included
Electricity/Gas	200	\$	Included
Water/Sewer	100	\$	Included
Telephone	40	\$	\$
Cable TV	90	\$	\$
<b>Home Maintenance</b>			
General maintenance and servicing	90	\$	Included
Major repairs and replacement	105	\$	Included
Trash collection, yard care, snow removal	150	\$	Included
House cleaning and linen laundering weekly	100	\$	Included
Redecoration and replacement	50	\$	Included
<b>Taxes</b>			
Real estate	400	\$	Included
Other		\$	Included
<b>Food</b>	800	\$	Included*
<b>Personal Care</b>			
Care required for short and long-term illnesses		\$	Included**
<b>Transportation</b>			
Car payment	300	\$	Included
Car maintenance (gas, repairs, insurance, etc.)	300	\$	\$
<b>Entertainment and Recreation</b>	250	\$	\$
<b>Other Personal Expenses</b>	250	\$	\$
<b>TOTAL</b>	<b>\$5,475</b>	<b>\$</b>	<b>\$</b>

\* Two meals daily for Independent Living at The Lodge at Shelburne Bay; three meals daily for The Shores Residential Care and The Haven Memory Care Program.

\*\* For The Shores Residential Care and The Haven Memory Care Program residents, up to 45 minutes per day of personal care is included in the basic monthly fee. Additional tiers of service are available.